MAA-NULTH FIRST NATIONS FINAL AGREEMENT SCHEDULE OF CAPITAL TRANSFER PAYMENT PLAN

By their signatures below, Canada, British Columbia, and each of the Maa-nulth First Nations hereby acknowledges and agrees to the provisions of this document:

- 1. For the purpose of Chapter 16 Capital Transfer and Negotiation Loan Repayment:
 - a. the "Revision Date" referred to in the Notes For Finalizing the Capital Transfer Payment Plans accompanying Schedule 1 of that Chapter ("Notes") is March 1, 2011; and
 - b. the capital transfer amounts in the attached document are the amounts to be shown in "CAPITAL TRANSFER PAYMENT PLANS" in accordance with Clause 3 and 5 of the Notes.
- 2. This document may be signed in any number of counterparts (including counterparts by facsimile) and all counterparts taken together will be deemed to constitute one and the same document.

EXECUTED in the presence of:

As to the Minister or the authorized signatory for the Minister of Indian Affairs and Northern Development BEAD VATECANCOURT

EXECUTED in the presence of:

As to the Minister or the authorized signatory for the Minister of Aboriginal Relations and Reconciliation

EXECUTED in the presence of:

As to the authorized signatories for the Huuay-aht First Nations Government CHUCK POSCHENRIEDER HER MAJESTY THE QUEEN IN RIGHT OF CANADA as represented by the Minister of Indian Affairs and Northern Development and Federal Interlocutor for Métis and Non-Status Indians or duly authorized signatory

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MAR 0 8 2011 Per: ANITA BOSCARIOL

HER MAJESTY THE QUEEN IN RIGHT OF THE PROVINCE OF BRITISH COLUMBIA as represented by the Minister of Aboriginal Relations and Reconciliation or duly authorized signatory

Per⁴

Per. MARY POLAK

HUU-AY-AHT FIRST NATIONS as represented by the Huu-ay-aht First Nations Government

Chief Councillor POBERT OBNINIS

Ta'yii Hawilth DEREK

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EXECUTED in the presence of:

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As to the authorized signatory for the Ka:'yu:'k't'h'/Che:k'tles7et'h' First Nations Government CHUCK POSCHENRIEDER

KA:'YU:'K'T'H'/CHE:K'TLES7ET'H ' FIRST NATIONS as represented by the Ka:'yu:'k't'h'/Che:k'tles7et'h' First Nations Government

Chief Councillor

THERESE SMITH

EXECUTED in the presence of:

TOQUAHT NATION as represented by the Toquaht Nation Government

As to the authorized signatory for the Toquaht Nation Government CHUCK POSCHERSER

EXECUTED in the presence of:

As to the authorized signatory for the Uchucklesaht Tribe Government CHICK POSCHERRIEDERS

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Anne Mack

Hereditary Chief ANNE MACK

UCHUCKLESAHT TRIBE as represented by the Uchucklesaht Tribe Government

Chief Councillor CHARLIE COOTES

EXECUTED in the presence of:

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As to the authorized signatory for the Ucluelet First Nation Government CHUCK POSCHEN RIEDER UCLUELET FIRST NATION as represented by the Ucluelet First Nation Government

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Chief CHARLES

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CAPITAL TRANSFER PAYMENT PLANS

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PAYMENT DATE	PAYMENT AMOUNT CANADA WILL PAY
April 1, 2012 – First Anniversary of Effective Date	3,017,215
April 1, 2013 – Second Anniversary of Effective Date	3,017,215
April 1, 2014 Third Anniversary of Effective Date	3,017,215
April 1, 2015 – Fourth Anniversary of Effective Date	2,603,455
April 1, 2016 - Fifth Anniversary of Effective Date	2,603,455
April 1, 2017 – Sixth Anniversary of Effective Date	2,603,455
April 1, 2018 – Seventh Anniversary of Effective Date	2,603,455
April 1, 2019 – Eighth Anniversary of Effective Date	2,603,455
April 1, 2020 – Ninth Anniversary of Effective Date	2,603,455

Huu-ay-aht First Nations Capital Transfer Payment Plan

Ka:'yu:'k't'h'/Che:k'tles7et'h' First Nations Capital Transfer Payment Plan

PAYMENT DATE	PAYMENT AMOUNT CANADA WILL PAY
April 1, 2012 – First Anniversary of Effective Date	2,552,438
April 1, 2013 – Second Anniversary of Effective Date	2,552,438
April 1, 2014 – Third Anniversary of Effective Date	2,552,438
April 1, 2015 – Fourth Anniversary of Effective Date	2,206,368
April 1, 2016 – Fifth Anniversary of Effective Date	2,206,368
April 1, 2017 – Sixth Anniversary of Effective Date	2,206,368
April 1, 2018 – Seventh Anniversary of Effective Date	2,206,368
April 1, 2019 – Eighth Anniversary of Effective Date	2,206,368
April 1, 2020 – Ninth Anniversary of Effective Date	2,206,368

Toquaht Nation Capital Transfer Payment Plan

PAYMENT DATE	PAYMENT AMOUNT
	CANADA WILL PAY
April 1, 2011 – Effective Date	1,302,165
April 1, 2012 – First Anniversary of Effective Date	622,395
April 1, 2013 – Second Anniversary of Effective Date	622,395
April 1, 2014 – Third Anniversary of Effective Date	622,395
April 1, 2015 – Fourth Anniversary of Effective Date	482,724
April 1, 2016 - Fifth Anniversary of Effective Date	482,724
April 1, 2017 - Sixth Anniversary of Effective Date	482,724
April 1, 2018 - Seventh Anniversary of Effective Date	482,724
April 1, 2019 – Eighth Anniversary of Effective Date	482,724
April 1, 2020 – Ninth Anniversary of Effective Date	482,724

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Uchucklesaht Tribe Capital Transfer Payment Plan

PAYMENT DATE	PAYMENT AMOUNT
	CANADA WILL PAY
April 1, 2011 – Effective Date	1,349,237
April 1, 2012 - First Anniversary of Effective Date	854,364
April 1, 2013 – Second Anniversary of Effective Date	854,364
April 1, 2014 – Third Anniversary of Effective Date	854,364
April 1, 2015 - Fourth Anniversary of Effective Date	678,629
April 1, 2016 – Fifth Anniversary of Effective Date	678,629
April 1, 2017 – Sixth Anniversary of Effective Date	678,629
April 1, 2018 – Seventh Anniversary of Effective Date	678,629
April 1, 2019 – Eighth Anniversary of Effective Date	678,629
April 1, 2020 – Ninth Anniversary of Effective Date	678,629

Ucluelet First Nation Capital Transfer Payment Plan

PAYMENT DATE	PAYMENT AMOUNT
	CANADA WILL PAY
April 1, 2011 – Effective Date	3,627,854
April 1, 2012 - First Anniversary of Effective Date	3,063,118
April 1, 2013 – Second Anniversary of Effective Date	3,063,118
April 1, 2014 – Third Anniversary of Effective Date	3,063,118
April 1, 2015 – Fourth Anniversary of Effective Date	2,654,352
April 1, 2016 – Fifth Anniversary of Effective Date	2,654,352
April 1, 2017 – Sixth Anniversary of Effective Date	2,654,352
April 1, 2018 – Seventh Anniversary of Effective Date	2,654,352
April 1, 2019 – Eighth Anniversary of Effective Date	2,654,352
April 1, 2020 – Ninth Anniversary of Effective Date	2,654,352